

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2014

REGISTRATION NO.: 26444

BONDS ISSUED BY: Nixa Public Schools

AMOUNT OF ISSUE: \$19,050,000.00 (Series 2014)
(Refunding and Improvement Bonds)

COUNTY: Christian, Stone and
Greene

DATE OF ISSUE: June 23, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. To provide for the payment, redemption and retirement of and thereby refund the District's outstanding General Obligation School Bonds, Series 2004, in the aggregate principal amount of \$7,600,000 and the District's outstanding General Obligation School Bonds, Series 2006, in the aggregate principal amount of \$2,200,000 ((\$9,550,000) II. For the purpose of building additions to, renovating, repairing and improving school facilities of the District, including building a FEMA safe room and other security features at the High School and Junior High School, classrooms, gymnasium and locker room and restroom facilities and a common area, kitchen and serving area at the Junior High School, and furnishing and equipping the same (\$9,500,000)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 500,000.00	03/01/2021
4.000 %	300,000.00	03/01/2022
4.000 %	750,000.00	03/01/2023
4.000 %	750,000.00	03/01/2024
4.000 %	1,250,000.00	03/01/2025
4.000 %	1,250,000.00	03/01/2026
4.000 %	1,500,000.00	03/01/2027
4.000 %	1,500,000.00	03/01/2028
4.000 %	1,750,000.00	03/01/2029
4.000 %	1,750,000.00	03/01/2030
5.000 %	1,750,000.00	03/01/2031
5.000 %	2,000,000.00	03/01/2032
5.000 %	2,000,000.00	03/01/2033
5.000 %	2,000,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed and paid prior to maturity, such bonds shall be redeemed from maturities selected by the District in its sole discretion, and bonds of less than a full maturity shall be selected by the Paying Agent in \$5,000 units of face value in equitable manner as the Paying Agent may determine.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$20,361,389.00

INTEREST RATE: 3.8546%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$405,965,830.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$60,842,413.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Christian County Headliner on March 26, 2014 and April 2, 2014; Published in The Crane Chronicle/Stone County Republican on March 27, 2014 and April 3, 2014; Published in the Stone County Gazette on March 27, 2014 and April 3, 2014

DATE OF ELECTION: I. Not applicable II. April 8, 2014

ELECTION RESULTS: I. Not applicable II. Yes - 3,079 No - 1,408

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable